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**Data on item 2 of the agenda of the GMS of 28 April 2015:**

**Approval of extending credit lines amounting to RON 3,400,000 and EUR 370,000 and their coverage by mortgages on Company assets.**

On 18 March 2015, CARBOCHIM SA has contracted the following lines of credit:

- 1) Two credit lines amounting to RON 1,600,000 and EUR 370,000, undertaken with PIRAEUS BANK ROMANIA SA, secured by mortgage on land and buildings recorded in Cluj-Napoca LR 259641. The credit lines expire on 10 August 2015.
- 2) One credit line amounting to RON 1,000,000 undertaken with Banca Comerciala Feroviara, secured by mortgage on land and buildings recorded in Cluj-Napoca LR 305138 and LR 305138-C1-U1. The credit lines expires on 19 November 2015.
- 3) One credit line in multiple currency (RON/EUR) amounting to RON 800,000, undertaken with UNICREDIT TIRIAC BANK CLUJ secured by mortgage on land and buildings recorded in Cluj-Napoca LR 261371. The credit lines expires on 08 December 2015.

Given the expiry date of the credit lines during 2015, we request GMS the approval of extension of existing credit lines of the approval of undertaking other credit lines amounting to RON 3,400,000 and EUR 370,000 and their coverage by mortgages on Company assets.

CHIEF EXECUTIVE OFFICER  
VIOREL POPOVICIU, Engineer

CHIEF FINANCIAL OFFICER  
MIHAELA BARABULA, Economist

