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Translation from Romanian

To: THE FINANCIAL SURVEILLANCE AUTHORITY

Fax: 021 326 68 48; 021 326 68 49

BUCHAREST STOCK EXCHANGE

Fax: 021 312 47 22; 021 317 99 23; 021 307 95 19

CURRENT REPORT

Drawn up in compliance with the Regulation CNVM no.1/2006 regarding the issuers and mobile assets operations and Law 297 / 2004 regarding capital market

Date of report: **October 2nd, 2015**

Name of the issuing company: CARBOCHIM S.A. CLUJ

Registered Office: P-ta. 1 Mai nr.3, CLUJ-NAPOCA

Telephone number 0264 437 005; Facsimile: 0264 437 026

WATT number: 201535, Fiscal attribute RO

Record number with the Trade Register Office: J12/123/1991;

Subscribed and paid up share capital : **12,325,437.5 lei**

The regulated market for issued securities' transaction: **BVB Bucuresti**

Shares (market symbol :CBC)

Relevant events to be reported:

Carbochim S.A. (Joint – Stock Company) lodged an appeal against the ORDINANCE delivered in case file no. 394/D/P/2007 on September 25th, 2015 by the PROSECUTOR'S OFFICE ATTACHED TO THE HIGH COURT OF CASSATION AND JUSTICE, Terrorism and Organized Crime Investigation Department, Central Department, regarding the distraint over 4,813 shares issued by CARBOCHIM SA, registered with the CENTRAL STAKEHOLDER under the name SCOP LINE SA and held in property by CARBOCHIM SA.

**GENERAL MANAGER,
POPOVICIU VIOREL – Engineer**

