

718/30.04.2015

To the attention of: the FINANCIAL SUPERVISORY AUTHORITY
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BUCHAREST STOCK EXCHANGE
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CURRENT REPORT

According to CNVM Regulation no. 1 / 2006 regarding the issuers and operations with securities and Law no. 297 / 2004 on capital markets

Report date: 29 April 2015

Name of issuing company: S.C.CARBOCHIM S.A. CLUJ

Headquarters: P-ta. 1 Mai no. 3, CLUJ-NAPOCA

Phone: 0264 437 005; Fax: 0264 437 026

Registration Code: 201535, fiscal attribute RO

Number in Cluj Trade Register: J12 / 123/1991;

Subscribed and paid up share capital: 12.325.437,5 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange
Shares (Market symbol: CBC)

Important events to be reported:

On 28 April 2015, the Ordinary and the Extraordinary General Meeting of Shareholders at company's headquarters in Cluj-Napoca, at no. 3, P-ta 1 Mai, on the first call, recorded in the minutes no. 1, in the presence of shareholders representing 62,78% of the share capital, with a number of **3,095,591** voting rights, representing **88,26%** of the total **3,507,028** voting rights remaining after suspension through the Resolution no. 11 of 22 April 2015 of the Board of Directors of the voting rights attached to a number of **1,423,147 shares**, under Article 70 of CNVM Regulation No.1 / 2006 and Article 203 of the Law no.297 / 2004,

I. At the General Meeting of Shareholders, the shareholders present there have discussed and approved:

1. The annual financial statements concluded on 31 December 2014 (prepared in accordance with International Financial Reporting Standards adopted by the European Union and the OMPF as entry no. 1286/2012 approving the Accounting Regulations in accordance with International Financial Reporting Standards applicable to companies the securities of which are admitted to trading on a regulated market, as further amended and supplemented), based on the reports submitted by the Board of Directors and by the financial auditor of the Company, the indicators with the following results:

Turnover	30.864,841 lei
Net result for the year	1.042,168 lei
Total assets	62.918,430 lei
Shareholders equity	52.465,075 lei
Liabilities	10.453,355 lei

The vote being 100% pro.

2. The management report of the Board for year 2014 was approved and the discharge of the directors also, **the vote being 100% pro**, given by those entitled to vote. The directors did not vote.

3. The distribution of net profit for the financial year 2014, amounting to 1,042,168.33 lei was approved as follows:

- Legal reserves: 60,957.72 lei
- Dividends: 936,733.25 lei (gross dividend of 0.19 lei / share)
- Own financing sources (reserves): 44,477.36 lei

The vote being 100% pro.

The date for dividend payment was approved for 4 June 2015, **the vote being 100% pro.**

4. Revenues and Expenditures Budget for 2015 was approved with the following indicators:

Turnover	31,800,000 lei
Total revenue	31,660,000 lei
Total expenses	30,348,003 lei
Gross result	1,311,997 lei

The vote being 100% pro.

5. The investment program for 2015 totalling 12.93 million lei is approved, **the vote being 100% pro.**

6. After counting the secret vote cast by shareholders present at the meeting, the chosen company was **INTEGRAL AUDIT SRL**, headquartered in Cluj-Napoca, no. 14-16, ap.33 Str.Dorobantilor, number with the Trade Register J12 / 741 of 25 March 2011, CUI [Tax Code] 28244862, and they appointed Carbochim SA as the financial auditor for a period of two years, **the vote being 100% pro.**

The Director General is authorised to negotiate and sign the contract with the audit company **INTEGRAL AUDIT SRL**, **the vote being 100% pro.**

7. The date of **28 May 2015** is hereby approved as the date of identification of the shareholders who are to be affected by the resolution of the Ordinary General Meeting of Shareholders according to article 238 of Law 297/2004 on the capital market and the approval date of **27 May 2015** as ex-date, **the vote being 100% pro.**

8. Mandating Mr. Popoviciu Viorel Dorin to draft and sign the resolutions adopted as well as the authorisation of Mrs. Legal adviser Editha Herteg to make the formalities required to register the resolutions with the Office of the Trade Register and for their publication in the Official Gazette of Romania were approved, **the vote being 100% pro.**

II. At the Extraordinary General Meeting of Shareholders, the shareholders who were present there discussed and approved:

1. The commercial strategy for year 2014 is hereby approved, **the vote being 100% pro.**

2. The extension of existing credit lines amounting to 3,400,000 RON and 370,000 EUR and guaranteeing them with mortgages on company assets are hereby approved, **the vote being 100% pro.**

3. The date of **28 May 2015** is hereby approved as the date of identification of the shareholders who are to be affected by the resolution of the Ordinary General Meeting of Shareholders according to article 238 of Law 297/2004 on the capital market and the approval date of **27 May 2015** as ex-date, **the vote being 100% pro.**

4. Mandating Mr. Popoviciu Viorel Dorin to draft and sign the resolutions adopted as well as the authorisation of Mrs. Legal adviser Editha Herteg to make the formalities required to register the resolutions with the Office of the Trade Register and for their publication in the Official Gazette of Romania were approved, **the vote being 100% pro.**

**CHAIRMAN OF THE BOARD OF DIRECTORS,
GENERAL DIRECTOR,
Engineer POPOVICIU VIOREL-DORIN**



