

CARBOCHIM SA
1 MAI SQUARE, No. 3,CLUJ-NAPOCA
J12/123/1991;Tax Code: 201535
C.S.S.V ; 12,325,437.50 LEI
IBAN : RO04BRDE130SV07906391300 BRD-GSG CLUJ
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

RESOLUTION No. 1 / February 26th, 2018

The Extraordinary General Meeting of Shareholder convened in Session on February 26th, 2018, at first calling, recorded in Report no. 1 in the attendance of the shareholders holding 4.581.321 shares standing for 92,92 % of the company's share capital,

HEREBY RESOLVES

1.A. To confirm, ratify and undertake Addendum no. 10 regarding Special Loan Conditions of (CSC) to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, as signed with Unicredit Bank S.A.

Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 Addendum no. 10 regarding Special Loan Conditions of (CSC), as verified, ratified and undertaken through the herein resolution, **the vote being 100% in favor.**

1.B. To confirm, ratify and undertake the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009, entered with Unicredit Bank S.A.

Mr. Popoviciu Viorel Dorin, in the capacity as General Manager and Mrs. Barabula Mihaela in the capacity as Economic Manager signed on December 8th, 2017 the Mortgage Contract to the Loan Contract no. CLUJ3/137/2009 of December 9th, 2009 as verified, ratified and undertaken through the herein resolution, **the vote being 100% in favor.**

2. To approve **March 15th, 2018** as the date to identify shareholders who might be affected by the Resolution of the Extraordinary General Meeting of Shareholders, according to article 86, paragraph 1 of Law 24/2017 regarding the financial instruments' issuers and market operations and to approve **March 14th, 2018** as ex – date, **the vote being 100% in favor.**

3. To empower Mr. Popoviciu Viorel – Dorin to draw up and sign all the decisions taken and to empower Cs.jr. Herteg Editha to carry out the necessary formalities to record the decisions with the Trade Register and to publish them in the Official Gazette of Romania, **the vote being 100% in favor.**

**CHAIRMAN OF THE BOARD OF DIRECTORS,
GENERAL MANAGER,**

Engineer **POPĂVIȚIU VIOREL-DORIN**

