

676/03.05.2018

To the attention of: FINANCIAL SUPERVISION AUTHORITY
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BUCHAREST STOCK EXCHANGE
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CURRENT REPORT

According to the National Securities Commission Regulation no.1/2006 on issuers and operations with securities and Law 24/2017 regarding issuers of financial instruments and market operations

Report Date: April 26th, 2018

Name of the Issuing Company: CARBOCHIM S.A. CLUJ

Registered Office: P-ta. 1 Mai nr. 3, CLUJ-NAPOCA

Phone 0264 437 005; Fax: 0264 437 026

Taxpayer Identification Number: 201535, Tax attribute RO

Registration Number with Cluj Trade Register: J12/123/1991;

Subscribed and paid-up share capital: RON 12,325,437.5

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Shares (Market Symbol: CBC)

Important events to report:

CONVENING NOTICE

On April 26th, 2018 the Ordinary and Extraordinary General Meeting of Shareholder was convened at the company's registered office in P-ta. 1 Mai no. 3, Cluj – Napoca, on first summons, registered in the Minutes no. 2, with shareholders holding 3.630.354 shares standing for 73,63% of the company's share capital attending,

I. For the Ordinary General Meeting of Shareholders, the attending shareholders debated and approved as follows:

1. To approve annual financial statements entered on December 31st, 2017 and drafted according to the International Financial Reporting Standards adopted by the European Union and with OMFP no. 2844 / 2014 for the approval of accounting regulations compliant with the International Financial Reporting Standards, pursuant to the reports presented by the Board of Directors and the financial auditor, with the following indicators:

Turnover	32,931,796 lei
Net outcome of the financial year	978,970 lei
Total assets	81,073,485 lei
Own capitals	66,036,181 lei
Debts	15,037,304 lei

The final vote was 100% in favour.

2. To approve the administration report of the Board of Directors for 2017 and to discharge the directors for the financial year 2017, the vote being **100% in favour**, cast by the ones who have the right to vote.

3. To approve the allotment of the net proceeds for the 2017 financial year, amounting to 978,969.72 lei, as it follows:
 - Legal spare funds: 59,307.74 lei
 - Dividends: 887,431.50 lei (gross dividend 0.18 lei/share)
 - Other funds (own financing sources): 32,230.48 lei

The final vote was 100% in favour.

4. To approve the allotment as dividends the amount of 345,112.25 lei (gross dividend 0.07 lei / share) of the net proceeds of 2015 that has remained unallotted, amounting to 682,821.94 lei. **The final vote was 100% in favour.**
5. To approve **June 8th, 2018** as the dividend payment date. **The final vote is of 76,89% of the attendees.**
6. To approve the Revenues and Expense Budget for 2018.

Turnover	34,400,000 lei
Total revenues	35,040,000 lei
Total Expenses	33,724,850 lei
Gross Outcome	1,315,150 lei

The vote was of 100% in favour.

7. To approve the investment program for 2018, in aggregate amount of lei 10,282,019, **the vote being of 100 % in favour.**
8. To approve the monthly remuneration of directors amounting to 30% of the gross remuneration of the General Manager set through the mandate contract and the maximum monthly limit for the managers' salary and the additional retribution of the members of the Board of Directors amounting to a monthly 400,000. **The vote was 100% in favour.**
9. To approve the daily allowance as lei 75 / day for the travels within the country and Euro 100 / day or USD 100 / day for travels abroad. **The vote was 100% in favour.**
10. To approve **May 16th, 2018** as the identification data of the shareholders directly concerned with the effects of the Resolution of the General Meeting of Shareholders, according to article 86, paragraph 1 of Law 24 / 2017 regarding the issuers of financial instruments and market operations and to approve **May 15th, 2018** as ex – date, **the vote being of 76,89% of the attendees.**
11. To approve the empowerment of Mr. Popoviciu Viorel – Dorin to draft and sign the adopted resolutions and to empower Mrs. Cs. Jr. Herteg Editha to undergo required formalities in order to register the resolutions with the Trade Register Office and to publish them in the Romanian Official Gazette, **the vote being 100% in favour.**

II. For the Extraordinary General Meeting of Shareholders:

1. To approve the commercial strategy regarding 2018, **the vote being 100% in favour.**
2. To approve the extension of the credit lines in total value of 6,540,000 and to undergo other credit lines within the same margins and to secure them with mortgages over the company's assets, **the vote being 100% in favour.**
To approve the mandating of the Board of Directors in order to establish the actual conditions to extend the lines of credit or to take new ones within the agreed margins. **The vote was 100% in favor.**

3. To approve another investment loan in maximum amount of lei 5,000,000 or the equivalent Euro value in order to pay for equipment provisioned in the investment plan for 2018, **the vote being 100% in favour.**

To mandate the Board of Directors in order to set concrete conditions to take the investment loan within the said approved margins, **the vote being 100% in favour.**

4. To approve **May 16th, 2018** as the identification data of the shareholders directly concerned with the effects of the Resolution of the General Meeting of Shareholders, according to article 86, paragraph 1 of Law 24 / 2017 regarding the issuers of financial instruments and market operations and to approve **May 15th, 2018** as ex – date, **the vote being of 76,89% of the attendees.**
5. To approve the empowerment of Mr. Popoviciu Viorel – Dorin to draft and sign the adopted resolutions and to empower Mrs. Cs. Jr. Herteg Editha to undergo required formalities in order to register the resolutions with the Trade Register Office and to publish them in the Romanian Official Gazette, **the vote being 100% in favour.**

**CHAIRMAN OF THE BOARD OF DIRECTORS
CHIEF EXECUTIVE OFFICER
POPOVICIU VIOREL, ENGINEER**

