

**To the attention of: FINANCIAL SUPERVISION AUTHORITY**  
**Department of Financial Instruments and Investments**  
**Fax: 021 - 6596051**  
**BUCHAREST STOCK EXCHANGE**  
**Fax: 021 2569276**  
**No. 36 / January 17<sup>th</sup>, 2022**

### **CURRENT REPORT**

According to Law 24/2017 regarding the issuers and the capital market and Commission Regulation no. 5/2018 on issuers of and market operations

**Report Date: January 17<sup>th</sup>, 2022**

**Name of the Issuing Company: The Company CARBOCHIM S.A. – JOINT STOCK COMPANY**

**Registered Office:** P-ta. 1 Mai nr. 3, CLUJ-NAPOCA

**Phone** 0264 437 005; **Fax:** 0264 437 026

**Taxpayer Identification Number:** 201535, **Tax attribute** RO

**Registration Number with Cluj Trade Register:** J12/123/1991;

Subscribed and paid-up share capital: **RON 12,313,405 lei**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange**  
Stock (Market Symbol: **CBC**)

### **Important events to report:**

### **CONVENING NOTICE**

The Board of Directors of the trading company company **Carbochim S.A.**, registered with the Trade Register Office Cluj under number J12/123/1991, VAT No. RO201535, having the registered office in the City of Cluj – Napoca, P-ta. 1 Mai nr. 3, CLUJ-NAPOCA, subscribed and paid – up share capital amounting to 12,313,405 lei (hereinafter referred to as “**The Company**”), convened in session on **January 14<sup>th</sup>, 2022**, pursuant to the trading companies Law 31 / 1990, Law 24 / 2017 regarding financial issuers and market operations, Regulation no. 5 / 2018 regarding issuers and market operations and the Articles of Incorporation of the company **has convened the Ordinary of General Meeting of Stockholders on February 24<sup>th</sup>, 2022, at noon**, at the company’s registered office located in the City of Cluj – Napoca, P-ta. 1 Mai nr. 3, CLUJ-NAPOCA, for all stockholders registered in the Company’s Stockholders Registry held by the Depozitarul Central S.A. Bucharest, at the end of **February 14<sup>th</sup>, 2022**. Should the statutory or other validity conditions fail to be met, the Ordinary General Meeting of Stockholders shall take place on **February 25<sup>th</sup>, 2022, at noon**, same place and same agenda as the ones in the Reference Date.

### **AGENDA**

- 1. To elect a new Board of Directors of the company CARBOCHIM SA through **cumulative voting**.**

2.To establish the monthly net remuneration for the company's directors as being **4,000 lei** and the daily allowance amounting to 100 lei / zi for domestic travels and 100 Euro / 100 USD abroad.

**3.To approve March 18<sup>th</sup>, 2022** as the identification date of the stockholders upon shall be incumbent the effects of the Resolution of the Ordinary General Meeting of Stockholders, according to Art. 87 paragraph 1 of the Law 24/2017 regarding the issuers of financial instruments and market operations and the approval of the date of **March 17<sup>th</sup>, 2022 as ex-date.**

4.To mandate one person to draft and sign all adopted resolutions and to carry out all required formalities in order to mention / register such resolutions with the Trade Register Office and to publish them in the Romanian Official Gazette.

**The Ordinary General Meeting of Stockholders** may be attended and voted within by the stockholders recorded in the Stock Ledger upon the reference date set for the end of **February 14<sup>th</sup>, 2022.**

Stockholders may attend directly, through a representative or by correspondence.

In case of direct attendance, the access of stockholders entitled to attend the Ordinary General Meeting of Stockholders is permitted by the simple proof of their identity, made, in the case of stockholders natural persons, by identity document or, in the case of legal persons and stockholders natural persons represented, by power of attorney (special or general power of attorney) granted to the natural person representing them and the identity document of the representative.

**The special power of attorney** granted by a stockholder to a credit institution that provides custody services to participate and vote at the Ordinary General Meeting of Stockholders shall be signed by the respective stockholder and shall be accompanied by a statement given by the credit institution that received the power of attorney through a special power of attorney, that will confirm as follows:

- a) the credit institution provides the custody services for the specific stockholder;
- b) the instructions under the special power of attorney are identical to the instructions in the SWIFT message received by the credit institution to vote on behalf of the specific stockholder ;
- c) the special power of attorney is signed by the stockholder.

The representation of stockholders may also be exercised by persons other than stockholders, based on the special or general power of attorney and provided that the representative enjoys legal competence.

Incapacitated stockholders as well as legal entities may be represented by their legal representatives, who, at their turn, may grant special power of attorney to other persons.

#### **Documents required to stockholders for:**

##### **- Direct participation**

- a) natural persons: the identity document in original
- b) legal entities: copy of the Incorporation Certificate with the Trade Register Office (CUI) of the legal entity stockholder, certified by the Trade Register Office certifying the capacity of legal representative of the company, in original, and the identity—document in original of the legal representative of the stockholder.
- c) in case of participation by a conventional representative, the documents referred to at sections a) or b) plus the special or general power of attorney.

##### **- Participation by representation with the Special or General Power of Attorney or vote on Ballot Paper by Correspondence:**

- **natural persons who represent the stockholders:** special or general power of attorney (drawn up in 3 original copies of which one shall be submitted to the company, one shall be submitted by the appointed representative attending the Ordinary General Meeting of Stockholders and one which shall be

kept by the stockholder ) accompanied by the copy of the identity document of the stockholder who gives the power of attorney; or, as applicable, the ballot paper by correspondence, in original, accompanied by the copy of the stockholder 's identity document;

- **legal entities who represent the stockholders: special or general power of attorney** (drawn up in 3 original counterparts, one of which shall be submitted to the company, one shall be submitted by the appointed representative attending the Ordinary General Meeting of Stockholders and Extraordinary General Meeting of Stockholders and one shall stay with the stockholder ), accompanied by the copy of the Incorporation Certificate with the Trade Register Office (CUI) of the stockholder legal person, the Confirmation of Company details issued by the Trade Register Office, certifying the capacity of legal representative of the person signing the power of attorney, the original copy of the identity document of the legal representative of the stockholder legal person, as well as the identity document in original to be presented by the agent when entering the room; or, as the case may be, **the ballot paper by correspondence in original**, accompanied by the copy of the Incorporation Certificate with the Trade Register Office (CUI) of the stockholder legal person, the Confirmation of Company details issued by the Trade Register Office, certifying the capacity of legal representative of the person signing the ballot paper, in original, and copy of the identity document of the legal representative of the stockholder legal entity.

**The forms** for the Special Power of Attorney and Ballot Papers by Correspondence can be obtained by stockholders from the Company's registered office, every business day starting with **January 20<sup>th</sup>, 2022** between 08:00 a.m. - 04:00 p.m. or from the Company's website [www.carbochim.ro](http://www.carbochim.ro) , both in Romanian and in English.

**The special** or general powers of attorney and ballot papers by correspondence shall be submitted in original, with the required documents enclosed, in Romanian or in English, at the Company's headquarters, and the notification of the appointment of the representative can be sent by email to the address [viorel.popoviciu@carbochim.ro](mailto:viorel.popoviciu@carbochim.ro) until **February 23<sup>rd</sup>, 2022, 04.00 p.m.**

Ballot papers by correspondence will only be taken into consideration if they are submitted with the Company until the deadline term, i.e. **February 23<sup>rd</sup>, 2022, 04.00 p.m.**

The list comprised of information on the name, hometown and the professional qualification of the persons suggested to be appointed as directors has been provided to the stockholders, and it may be viewed and supplemented at the company's headquarters, company's website. The deadline until which propositions may be submitted for director candidates is **January 31<sup>st</sup>, 2022, 04.00 p.m.**

One or several stockholders individually or jointly standing for at least 5% of the share capital have the right to add new matters on the agenda of the Ordinary General Meeting of Stockholders (subject to the condition that each matter be accompanied by a supportive document or a resolution project proposed for adoption to the Ordinary General Meeting of Stockholders) and to put forward resolution projects for the already included matters or the ones to be put forward within the legal term of 15 days since the publication of the convening notice into the Official Gazette, until **04:00 p.m.** of February 4<sup>th</sup>, 2022.

Stockholders putting forward propositions for the supplementation of the agenda (article 105, paragraph (3) letter a of Law no. 24 / 2017) or the ones asking questions regarding matters on the agenda must present documents of identity as well as the statement issued by the central depository that reveals the capacity as stockholder and the number of held shareholders.

Materials on the issues included in the agenda are at the disposal of the shareholders and can be consulted and supplemented by them. The form of special powers of attorney, the ballot paper by

correspondence and the draft decisions related to the items on the agenda can be consulted at the Company headquarters starting with **January 20<sup>th</sup>, 2022**, every business day between 08:00 a.m. - 04:00 p.m. or can be accessed on the Company's website [www.carbochim.ro](http://www.carbochim.ro) starting the same date. In case of failure to meet the conditions stipulated by law and by the Articles of Incorporation for the development of the Ordinary General Meeting of Stockholders on **February 24<sup>th</sup>, 2022** at **noon**, a second convening of the Ordinary General Meeting of Shareholders is made for **February 25<sup>th</sup>, 2022**, at **noon**, same place, same agenda and for the stockholders registered at the same reference date. Additional information can be obtained by phone at 0264-437005.

**CHAIRMAN OF THE BOARD OF DIRECTORS  
CHIEF EXECUTIVE OFFICER  
POPOVICIU VIOREL, ENGINEER**